**INTEREST RATES MARKET NOTICE**

**Date: 11 May 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS300”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 13 May 2022**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** FRS300

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon ...**% (16.37 MINUS 3 Month JIBAR as at 13 May 2022 of ... bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 May 2027

**Books Close Date** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 13 February, 13 May, 13 August, 13 November

**Last Day to Register** By 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 13 May 2022

**Date Convention** Modified Following

**Interest Commencement Date** 13 May 2022

**First Interest Payment Date** 13 August 2022

**ISIN No.** ZAG000185885

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS300%20PricingSupplement1305.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS300%20PricingSupplement1305.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000